

Resource Library Guide

This guide provides information for navigating the UHNW Institute Resource Library and searching for content based on your interests and needs. Our purpose is to make the resource library easy for our members to find and use resources, as well as to ensure that our guides are as accessible as possible.

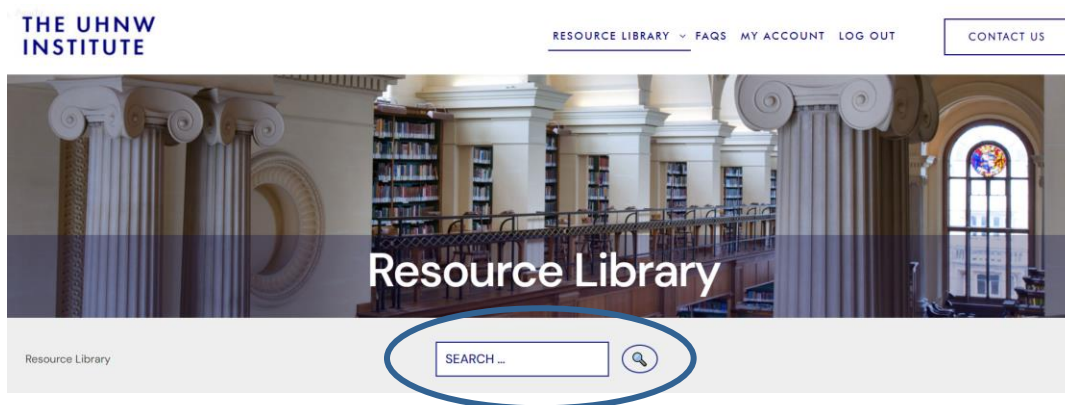
There are two ways to initiate your search: by keyword or by one of the Ten Domains. **Searching by keywords can provide greater immediate precision to find information on a particular topic.** Searching by domain offers a broader view of the content in the Resource Center, from which you can then refine your search further.

Here's how each type of search works:

SEARCH BY KEYWORD

1. Use the search bar located on the landing page.

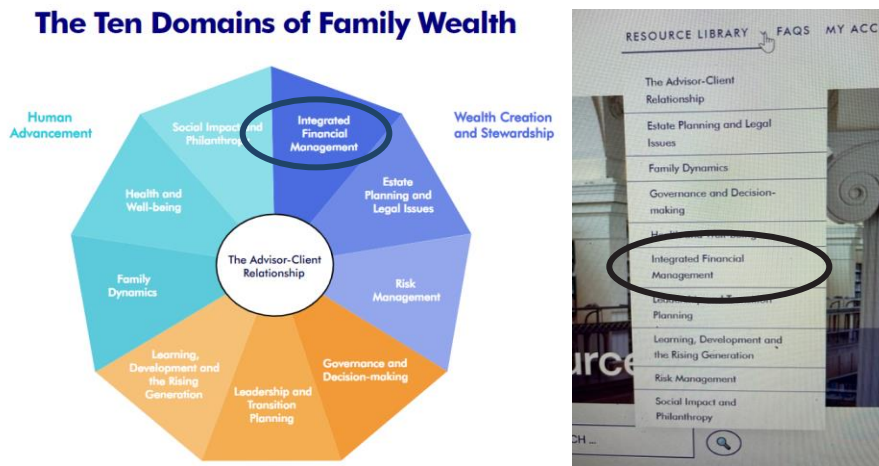
Main Landing Page



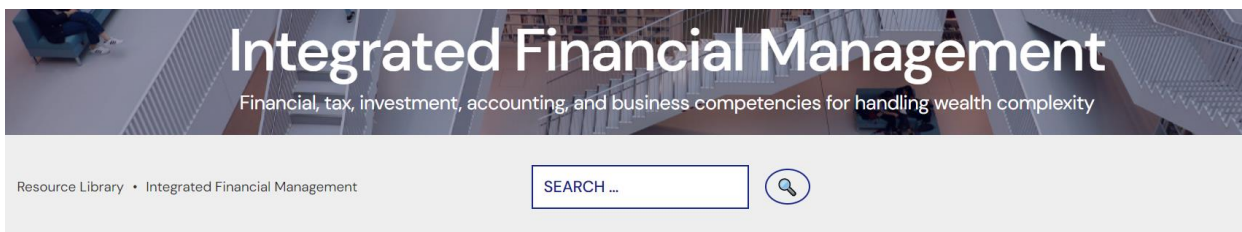
You can experiment by typing in keywords or topics you are looking for. The search function recognizes relevant keywords typed in natural-language terms. For example, entering "how should we do family meetings?" will produce resources related to "family meetings" as well as "family communication." Those resources can take you to other topics through keywords or tags suggested in the search results.

SEARCH BY ONE OF THE TEN DOMAINS

1. To cast a wider net with more resources, get started by clicking a domain in the main graphic or from the drop-down menu under the Resource Library tab.



2. You can then refine your search further by sorting by author, resource type, or keywords (tags) based on your search of a domain such as "Integrated Financial Management"



3. You can further sort by oldest, newest, name A-Z or Z-A.



- Once you click on the curated resource, you will find related keywords and the domains under which that resource falls.

Northern Trust

2020

READ

Domain(s): [Integrated Financial Management](#)

RELATED KEYWORDS

covid family office management family offices global research

- Once in the resource, you can also add it to your favorites to save that resource for later viewing.

♥ Add to Favorites

For further information, please email Sarah Neely at sneely@uhnwinstitute.org .